



## **Collin Seely, CFA, MBA**

*Consultant*

### **ABOUT COLLIN**

Collin is a seasoned financial professional with over 25 years of experience in finance and analytics, including modeling, forecasting, and comprehensive financial statement analysis. As a CFA, Collin is a critical thinker who has made hundreds of investment decisions throughout his career and has assisted in providing long-term capital to numerous businesses. His expansive analytical skills and insight bring a unique and valuable perspective to client engagements.

Collin's expertise in financial analysis stems from his extensive experience with investments, which includes managing director responsibilities over a \$1.2 billion investment portfolio. His accomplishments include the development of best practice investment monitoring processes and procedures for a Fortune 500 company, and successfully leading a project to improve revenue recognition for software licensing contracts. His background also includes proficiencies in conducting extensive industry research and analyses, as well as performing complex technical research for business problems.

At Kaiser Consulting, Collin applies his vast industry knowledge and in-depth understanding of business processes to a variety of financial and audit projects. Collin is knowledgeable in various accounting software platforms, including SAP and Blackline, and he can efficiently extract meaningful financial data for review and analysis. Early on at Kaiser Consulting, Collin developed his expertise in Sarbanes-Oxley compliance. He is highly skilled at testing internal controls, identifying control deficiencies, and working with business process owners to develop remediation strategies. He is also adept at documenting business process workflows, performing walk-throughs, and making recommendations to strengthen internal controls.

Clients appreciate Collin's strong work ethic and commitment to meeting project deadlines and deliverables.

### **INDUSTRY EXPERIENCE**

Asset Management, Automotive, Banking, Brokerage, Consumer Products, Credit Unions, Energy, Financial Services, Food & Beverage, Food Processing/Manufacturing, Industrial, Insurance, Investments, Manufacturing, Pharmaceuticals, Power Generation - Alternate Energy Sources, Transportation, Utility, Wholesale

### **EDUCATION**

- The Ohio State University, Master of Business Administration, Weidler Scholar
- The Ohio State University, Bachelor of Science in Business Administration, Finance and Management Information Systems,

*cum laude*

## **CERTIFICATIONS**

- CFA – Chartered Financial Analyst

## **PROFESSIONAL AFFILIATIONS**

- CFA Institute
- CFA Society of Columbus