



Denise Aberle

Consultant

ABOUT DENISE

Denise brings 20+ years of business, client, and project management experience based upon her roles as an office manager, customer service agent and bookkeeper for multiple insurance agencies. With her keen business acumen, highly regulated industry experience, and bookkeeping background, she has a proven track record of positively impacting the organizations she serves through successful relationship building, consistent project delivery, and exceptional client service.

Adept at identifying and implementing solution-oriented business opportunities and process improvements to maximize efficiencies, Denise capably provides a full range of bookkeeping services. She is proficient in financial reporting, accounts receivable, accounts payable, account reconciliations, payroll, and trust accounts.

Her experience includes preparing proposals and pro forma information, setting up and maintaining customer accounts, managing contracts, and resolving conflicts to prevent costly issues from arising. She is also familiar with QuickBooks accounting software, DonorPerfect fundraising software for nonprofits, and a comprehensive software system for independent insurance agencies.

Clients value Denise's strong personal integrity, excellent communication skills, and ability to build and maintain solid relationships with their internal teams, customers and vendors as she services their organization most professionally.

INDUSTRY EXPERIENCE

Banking, Insurance, Mortgage Banking, Nonprofit, Real Estate, Sales, Service, Sports Teams and Clubs

EDUCATION

- University of Wisconsin, Associate of Arts and Sciences, Accounting

CERTIFICATIONS

- Phi Theta Kappa Lifetime Member