



Kathleen Lackey

Consultant

ABOUT KATHLEEN

With over 20 years of experience, Kathleen has expertise in financial analysis, derived from her various accounting, analytical, and risk management roles in a variety of industries. Her background includes project management, as well as performing internal audit and general accounting responsibilities, all of which enable Kathleen to quickly identify business problems and provide crucial insights for business solutions.

Kathleen is proficient in complex analytical projects that require the management of vast amounts of financial information. As such, she is comfortable in quickly learning new accounting and finance systems and processes, and is capable of manipulating large amounts of financial data to extract meaningful information. Her solid accounting knowledge complements her analytical skillset, and she is adept at performing general accounting duties, such as month-end close and account reconciliations. On compliance projects, Kathleen applies her in-depth understanding of accounting processes and procedures to develop test designs, test the effectiveness of internal controls, offer remediation solutions, and document accounting processes.

Kathleen is an excellent leader and communicator, and she understands the importance of collaboration with others to achieve the goals of her projects. Clients appreciate Kathleen's ability to manage projects efficiently, and more importantly, quickly build relationships and develop trust among team members.

INDUSTRY EXPERIENCE

Automotive, Banking, Consumer Products, Financial Services, Investments, Manufacturing, Professional Services, Retail

EDUCATION

- Miami University, Bachelor of Science, Finance