



## **Lisa Glass, CPA, MAcc**

*Director of Client Service*

### **ABOUT LISA**

A highly respected CPA professional with over 25 years of accounting experience, Lisa began her career as an auditor with KPMG, followed by various roles in the private sector, including senior analyst and controller. She was also an Instructor of Accountancy at Miami University. Her diverse background gives Lisa a unique perspective on business problems, and clients appreciate Lisa's ability to apply her broad range of experience to quickly and efficiently understand their needs and offer practical business solutions.

Joining Kaiser Consulting in 2017 as an accounting consultant in the Greater Cincinnati region, Lisa was promoted to director of client service in 2022. As director of client service, Lisa builds new and supports existing client relationships while overseeing the successful implementation of client projects. She has been instrumental in developing on-site and remote business relationships while servicing multiple small-to-large-sized clients, including Fortune 100 and Fortune 500 companies.

Lisa's expansive accounting knowledge ranges from the accounts payable and receivable functions to payroll processing and employee benefits administration. She is exceptionally proficient in the month-end close process and financial reporting, cost accounting, inventory management, budgeting, and cash flow analysis. In addition, Lisa utilizes her in-depth understanding of accounting processes to effectively assess internal controls, as well as identify and implement process improvements.

Having been on both sides of the audit process, Lisa's expertise in audit has proven to be invaluable to clients who need support throughout a financial statement audit or require assistance in becoming ready for their first audit. She is capable of all facets of compliance audits, from control design and documentation to testing, remediation, and reporting on results.

Lisa has a successful track record of leadership, integrity, and problem-solving. She has excellent communication skills and enjoys team building, training and mentoring, and collaborating with others to ensure all parties work together to meet project goals.

### **INDUSTRY EXPERIENCE**

Construction, Financial Services, Food Distribution, Higher Education, Information Technology, Manufacturing, Professional Services, Service, Transportation

## EDUCATION

- Miami University, Master of Accountancy
- Miami University, Bachelor of Science in Accountancy, *cum laude*

## CERTIFICATIONS

- CPA – Certified Public Accountant – Ohio
- 13th WE Lead Class Graduate – Leadership Development Program – Cincinnati USA Regional Chamber

## PROFESSIONAL AFFILIATIONS

- The Ohio Society of Certified Public Accountants
- Women for Economic and Leadership Development, Southern Ohio Chapter
- Women for Economic and Leadership Development, Steering Committee Member