



## Lori Kaiser, CPA, CGMA, MBA

*Founder, Strategic Advisor + Shareholder*

### ABOUT LORI

Lori is an accomplished corporate leader, visionary, and business strategist with real-world experience and a proven track record of assessing and mitigating risk and creating and executing innovative solutions for Fortune 500 company C-level executives and boards. She combines strong business judgment, financial acumen and technical expertise with a global perspective and team approach to implement best practices that resolve complex financial, operational, sales and human resource issues.

As the founder and former CEO of Kaiser Consulting, Lori pioneered the company's award-winning, nationally recognized part-time, flexible business model. She led the firm to multimillion-dollar growth and a team of nearly 100 professional employees since its inception in 1992. Lori currently serves as a strategic advisor to the firm, working closely with our managing partner and the leadership team to ensure the continued success of Kaiser Consulting's relationships with its employees and clients.

### INDUSTRY EXPERIENCE

Automotive, Communications, Financial Services, Higher Education, Insurance, Investments, Manufacturing, Mutual Funds, Nonprofit, Professional Services, Start-up Companies, Telecommunications

### EDUCATION

- The University of Chicago, Master of Business Administration with Honors
- Miami University, Bachelor of Science in Accountancy, *cum laude*

### CERTIFICATIONS

- CPA – Certified Public Accountant – Ohio
- CGMA – Chartered Global Management Accountant
- FAA Private Pilot's License (VFR and IFR)

### PROFESSIONAL AFFILIATIONS

- Association of International Certified Professional Accountants
- American Institute of Certified Public Accountants – Governing Council Member | Women's Initiatives Executive Committee Member | National Pipeline Advisory Group Member
- The Ohio Society of Certified Public Accountants – Past Executive Board Chair | Past Women's

- Initiatives Committee Chair | Past Finance Committee Member
- Accounting & Financial Women's Alliance
- Columbus Chamber of Commerce – Executive Board Member | Past Small Business Council Chair
- Finance and Accounting Consultants Alliance – Board Member
- Miami University Farmer School of Business – Accountancy Advisory Group Member
- The Ohio State University Fisher College of Business – Accounting & Management Information Systems Advisory Board Member