



Tracey Cozzolino, CPA, CGMA
Consultant

ABOUT TRACEY

A motivated and disciplined CPA professional, Tracey has over 20 years of accounting experience. Her comprehensive background in general accounting and Sarbanes-Oxley compliance comes from various responsibilities throughout her career, which include acting as a Senior Accountant in a public accounting firm and an Assistant Finance Director for a not-for-profit healthcare system.

Tracey's proficiencies include financial reporting, consolidations, budgeting, and financial analysis. With her in-depth knowledge of general accounting functions, she can efficiently document accounting processes and procedures and can quickly identify opportunities for process improvements. Her solid auditing skills have proven to be valuable in all stages of a compliance audit, from the initial design and implementation of internal controls to the testing and remediation of those controls.

Clients especially value Tracey's excellent communication skills and her ability to forge strong client relationships. She is a consistent role model and team builder on her projects and effectively collaborates with team members to achieve project goals and produce optimal results.

INDUSTRY EXPERIENCE

Automotive, Healthcare, Manufacturing, Nonprofit, Retail

EDUCATION

- Adelphi University, Coursework towards Master of Business Administration
- Molloy College, Bachelor of Arts, Business Management and Mathematics

CERTIFICATIONS

- CPA – Certified Public Accountant – New York
- CGMA – Chartered Global Management Accountant

PROFESSIONAL AFFILIATIONS

- Association of International Certified Professional Accountants
- American Institute of Certified Public Accountants
- The Ohio Society of Certified Public Accountants